BIRD: report from the BIRD Steering Group

Dialogue meeting with the banking industry on ESCB statistics

21 June 2022

Massimo Casa – Banca d’Italia
Marc Ziegler – DZ BANK
Dialogue meeting with the banking industry on ESCB statistics
The new BIRD process

Dialogue meeting with the banking industry on ESCB statistics
Ongoing activities BIRD process (1)

- WS Data modelling
- Subgroup LDM/IL review
- WS Prototyping

Dialogue meeting with the banking industry on ESCB statistics
Ongoing activities BIRD process (2)

Responsible

- Subgroup design transformation rules
- WS Prototyping

Dialogue meeting with the banking industry on ESCB statistics
Dialogue meeting with the banking industry on ESCB statistics
Ongoing activities: Content development

- AnaCredit
- SHSG
- Finrep 2.8

SDD description of:
- NEW! FINREP up to 3.0
- NEW! BSI
- AE 2.8
- SHSG
- RES 2.8
- and related mappings

Dialogue meeting with the banking industry on ESCB statistics
**Ongoing activities: support to the IReF**

**Intensive support to the IReF establishment**

- Close cooperation on the development, for example in the WG Integrated Reporting and Data Dictionaries (WGIRDD)
- Subgroup on the IReF CBA (and its successor)

Dialogue meeting with the banking industry on ESCB statistics
Organizational developments

**BIRD Work Plan 2022**
- **Approved** via written procedure and **published** on BIRD website
- **Status updates** for the individual workstreams and subgroups in the next slide

**BIRD collaboration: Roles and responsibilities**
- **Approved** via written procedure

**BIRD collaboration: Infrastructure and processes**
- **GitLab** and **MIRO** widely used for the organization and work in the subgroups and workstreams

**BIRD collaboration: Enhanced commitment**
- Update of the **BIRD project charter** → publication envisaged in summer

Dialogue meeting with the banking industry on ESCB statistics
### BIRD Workplan 2022

<table>
<thead>
<tr>
<th>Activity</th>
<th>Task</th>
<th>Responsible</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>BIRD content</strong></td>
<td>LDM / IL Review (&amp; preliminary IReF integration)</td>
<td>Subgroup LDM/IL review</td>
</tr>
<tr>
<td><strong>Component design</strong></td>
<td>Design proposal of logical / semantic transformation rules</td>
<td>Subgroup log./sem. TR</td>
</tr>
<tr>
<td><strong>IReF</strong></td>
<td>CBA subgroup with banking industry &amp; NCBs</td>
<td>Subgroup IReF CBA</td>
</tr>
<tr>
<td></td>
<td>IReF subgroup to support for Integration of requirements into BIRD, Common country-specific requirements, Matching costs and benefits</td>
<td>Subgroup IReF</td>
</tr>
<tr>
<td><strong>Communication &amp; promotion</strong></td>
<td>Investigation and development of a clear strategy</td>
<td>Subgroup communication and promotion (phase 1)</td>
</tr>
<tr>
<td></td>
<td>Implementation of strategy and activities</td>
<td>Subgroup communication and promotion (phase 2)</td>
</tr>
<tr>
<td><strong>Other BIRD extensions</strong></td>
<td>Integration of Asset Encumbrance – Pilot</td>
<td>Subgroup Asset Encumbrance</td>
</tr>
<tr>
<td></td>
<td>Refactoring of FINREP &amp; SHSG</td>
<td>Subgroup FinRep &amp; SHSG refactoring</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Activity</th>
<th>Task</th>
<th>Responsible</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>BIRD content</strong></td>
<td>LDM / IL Review (&amp; preliminary IReF integration)</td>
<td>Subgroup LDM/IL review</td>
</tr>
<tr>
<td><strong>Component design</strong></td>
<td>Design proposal of logical / semantic transformation rules</td>
<td>Subgroup log./sem. TR</td>
</tr>
<tr>
<td><strong>IReF</strong></td>
<td>CBA subgroup with banking industry &amp; NCBs</td>
<td>Subgroup IReF CBA</td>
</tr>
<tr>
<td></td>
<td>IReF subgroup to support for Integration of requirements into BIRD, Common country-specific requirements, Matching costs and benefits</td>
<td>Subgroup IReF</td>
</tr>
<tr>
<td><strong>Communication &amp; promotion</strong></td>
<td>Investigation and development of a clear strategy</td>
<td>Subgroup communication and promotion (phase 1)</td>
</tr>
<tr>
<td></td>
<td>Implementation of strategy and activities</td>
<td>Subgroup communication and promotion (phase 2)</td>
</tr>
<tr>
<td><strong>Other BIRD extensions</strong></td>
<td>Integration of Asset Encumbrance – Pilot</td>
<td>Subgroup Asset Encumbrance</td>
</tr>
<tr>
<td></td>
<td>Refactoring of FINREP &amp; SHSG</td>
<td>Subgroup FinRep &amp; SHSG refactoring</td>
</tr>
</tbody>
</table>

+ WS Prototyping for various tasks (e.g., BIRD 6.0.0. review, design proposal for logical/semantic transformation rules)
+ WS Data modelling

Dialogue meeting with the banking industry on ESCB statistics

---

1 These activities are initiated subject to the fact that the other activities are well-staffed and in progress.
Ongoing activities: Content development

To obtain a broader feedback we have used a Mentimeter voting along 4 key questions:

- Higher **quality of the business contents** (reliability)
- **User-friendliness** to be developed
- More business **support from the regulators** (in particular EBA and SRB)
- **Standardisation and harmonisation** of European regulatory reporting (**support to the IReF project**)
Thank you for your attention!

Contacts

massimo.casa@bancaditalia.it
marc.ziegler@dzbank.de