EUROPEAN CENTRAL BANK

EUROSYSTEM

DIRECTORATE GENERAL MARKET OPERATIONS

ECB-PUBLIC

INSTITUTIONAL INVESTOR DIALOGUE

24 June 2026, from 13:00 to 15:00 CET
(virtual event)

AGENDA

1. **Outcome of the survey of participating investors**
   - Global economic outlook and potential triggers of higher volatility in financial markets
   - Overview of asset allocations dynamics and key market trends
   - Ongoing trends in alternative assets and artificial intelligence (AI)-related investments

2. **Global investment trends**
   - Investors' perspective on AI-driven capital expenditure trends and adoption in the workplace
   - Views on AI's transformative impact on portfolio construction and the rise of thematic investing
   - Assessment of Europe's opportunities and vulnerabilities as an investment destination, in the AI landscape

3. **Investing in times of energy shocks and implications for AI transformation**
   - Investors' perspective on energy shocks reshaping inflation dynamics and asset allocation strategies
   - Investments in sovereign debt and diversifiers such as corporate bonds and private markets
   - Assessment of tokenisation's potential to boost operational efficiency and create new asset classes