GLOBAL INVESTMENT TRENDS

- Assessment of near term and structural political uncertainty in developed countries
- Opportunities for fiscal stimulus measures in the euro area
- Corporate short-termism

OUTCOME OF THE SURVEY OF PARTICIPATING INVESTORS

- Impact of the ECB’s asset purchase programmes
- Participating investors’ views regarding the causes of financial market volatility and key risk factors
- Currency and asset allocation strategies
- Forces driving non-bank financial intermediation in Europe

DIRECT LENDING – RECENT TRENDS AND OUTLOOK

- Trends of direct lending since 2008 in the euro area
- Investment opportunities for institutional investors and the role of banks
- Implications for corporates