1) **Outlook for bond market developments**

Marion Le Morhedec (AXA IM) will review the most recent developments in euro area bond markets and provide an outlook on the developments for the months ahead.

2) **The stage of monetary policy normalisation and quantitative tightening around the globe**

How are yield curves and bond term premia adjusting? What about spill-overs to euro area bond markets from other global central banks decisions? Tomasz Wieladek (T. Rowe Price) will kick-start the discussion with a presentation.

3) **A deep dive into inflation linked products**

Olivier Herregods (HSBC) will present the drivers of inflation linked bond and swap markets and try to disentangle the impact of inflation expectations from risk premia and technical factors.

**Official discussant: Julian Baker (JPM)**