Germany-Frankfurt am Main: Provision of Insurance Management Services
2022/S 160-455377

Contract award notice

Results of the procurement procedure

Services

Legal Basis:
Directive 2014/24/EU

Section I: Contracting authority
I.1) Name and addresses
Official name: European Central Bank
Postal address: Sonnemannstrasse 22
Town: Frankfurt am Main
NUTS code: DE712 Frankfurt am Main, Kreisfreie Stadt
Postal code: 60314
Country: Germany
Contact person: Corina Knapp
E-mail: procurement@ecb.europa.eu
Telephone: +49 69/13440
Fax: +49 69/13447110
Internet address(es):
Main address: http://www.ecb.europa.eu

I.4) Type of the contracting authority
European institution/agency or international organisation

I.5) Main activity
Economic and financial affairs

Section II: Object
II.1) Scope of the procurement
II.1.1) Title:
Provision of Insurance Management Services
Reference number: PRO-005426

II.1.2) Main CPV code
66519310 Insurance consultancy services

II.1.3) Type of contract
Services

II.1.4) Short description:
Independent insurance related consultancy and advisory services are required for ECB’s life and non-life insurance portfolio. The required services procured include (but are not limited to) the following elements: risk monitoring and identification, insurance strategy support, annual insurance setup and adequacy review, procurement and contract placement support, contract management support, performance of audits, provision
of dedicated trainings, reporting services, tailored (actuarial) advice on specific questions related to current and emerging risks or insurance arrangements, remote and onsite helpline services and hands-on support for the pension arrangements.

Insurance lines to be covered: property, fine arts, automobile, general liability, business travel, health, accident, disability, long-term care insurances, ECB pension arrangements.

II.1.6) Information about lots

This contract is divided into lots: no

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: 2 603 960.00 EUR

II.2) Description

II.2.2) Additional CPV code(s)

66510000 Insurance services
66518000 Insurance brokerage and agency services
66518100 Insurance brokerage services
66518200 Insurance agency services
66518300 Insurance claims adjustment services

II.2.3) Place of performance

NUTS code: DE7 Hessen

II.2.4) Description of the procurement:

The ECB looked for independent insurance related consultancy and advisory services for its life and non-life insurance portfolio. The required services procured included (but are not limited to) the following elements: risk monitoring and identification, insurance strategy support, annual insurance setup and adequacy review, procurement and contract placement support, contract management support, performance of audits, provision of dedicated trainings, reporting services, tailored (actuarial) advice on specific questions related to current and emerging risks or insurance arrangements, remote and onsite helpline services and hands-on support for the pension arrangements.

Insurance lines to be covered: property, fine arts, automobile, general liability, business travel, health, accident, disability, long-term care insurances, ECB pension arrangements.

II.2.5) Award criteria

Quality criterion - Name: Quality of the tender / Weighting: 60

Price - Weighting: 40

II.2.11) Information about options

Options: no

II.2.13) Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) Additional information

The total value of the procurement referred to in Section II.1.7) of this contract award notice refers exclusively to the value of the contract being awarded referred to in this contract award notice.

Section IV: Procedure

IV.1) Description

IV.1.1) Type of procedure

Competitive procedure with negotiation

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement
IV.1.8) **Information about the Government Procurement Agreement (GPA)**
The procurement is covered by the Government Procurement Agreement: no

IV.2) **Administrative information**

IV.2.1) **Previous publication concerning this procedure**
Notice number in the OJ S: 2021/S 161-421570

IV.2.8) **Information about termination of dynamic purchasing system**

IV.2.9) **Information about termination of call for competition in the form of a prior information notice**

**Section V: Award of contract**

**Title:**
Provision of Insurance Management Services

A contract/lot is awarded: yes

V.2) **Award of contract**

V.2.1) **Date of conclusion of the contract:**
07/08/2022

V.2.2) **Information about tenders**
Number of tenders received: 1
Number of tenders received from SMEs: 0
Number of tenders received from tenderers from other EU Member States: 0
Number of tenders received from tenderers from non-EU Member States: 0
Number of tenders received by electronic means: 1
The contract has been awarded to a group of economic operators: yes

V.2.3) **Name and address of the contractor**
Official name: Funk Vorsorgeberatung GmbH
Town: Frankfurt
NUTS code: DE Deutschland
Country: Germany
The contractor is an SME: no

V.2.3) **Name and address of the contractor**
Official name: Funk Versicherungsmakler GmbH
Town: Frankfurt
NUTS code: DE Deutschland
Country: Germany
The contractor is an SME: no

V.2.4) **Information on value of the contract/lot (excluding VAT)**
Total value of the contract/lot: 2 189 444.00 EUR

V.2.5) **Information about subcontracting**

**Section VI: Complementary information**

VI.3) **Additional information:**

VI.4) **Procedures for review**

VI.4.1) **Review body**
Official name: Procurement Review Body of the European Central Bank, c/o Legal Advice Team
Postal address: Sonnemannstrasse 22
Town: Frankfurt am Main
Postal code: 60314
Country: Germany
Telephone: +49 6913440
Fax: +49 6913446886
Internet address: http://www.ecb.europa.eu

VI.4.2) **Body responsible for mediation procedures**
Official name: The European Ombudsman
Postal address: 1 avenue du Président Robert Schuman, CS 30403
Town: Strasbourg Cedex
Postal code: 67001
Country: France

VI.4.3) **Review procedure**
Precise information on deadline(s) for review procedures:
Within 10 days of receipt of the notification in accordance with Article 34(1) or the first sentence of Article 34(3) of Decision ECB/2016/2 laying down the Rules on Public Procurement. Further requirements are outlined in Article 39 of this Decision. A complaint to the European Ombudsman does not affect the deadline for lodging appeals.

VI.4.4) **Service from which information about the review procedure may be obtained**
Official name: Central Procurement Office of the European Central Bank, c/o Legal Advice Team
Postal address: Sonnemannstrasse 22
Town: Frankfurt am Main
Postal code: 60314
Country: Germany
E-mail: procurement@ecb.europa.eu
Telephone: +49 6913440
Fax: +49 6913447110
Internet address: http://www.ecb.europa.eu

VI.5) **Date of dispatch of this notice:**
15/08/2022